

Index

- 1 – Executive Summary
- 2 – Prospectus
- 3 – Loan Request: Leverage Calculation
- 4 – Who Are We
- 5 – 501 (c)(3) Certification & Corporate Charter
- 6 - Peer Review Endorsement #1
- 7 - Peer Review Endorsement #2
- 8 – Book Flyer
- 9 – Business Plan
- 10 - Cash Flow Projection – (5 & 10 Year)
- 11 – Use of Funds Statement
- 12 – Complete Financial Package
- 13 – At Worst Fall Back Positions
- 14 – Village Life / Economics
- 15 – Bio Information - Principals